

## Name of the issue: India Infoline Finance Limited

1 **Type of issue:** Public Issue by India Infoline Finance Limited (the "**Company**" or the "**Issuer**") of Un-Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000 each, ("NCDs")

2 **Issue size (Rs. in crore):** Rs. 500 Crs (Base issue of Rs. 250 crores with an option to retain oversubscription upto Rs. 250 crs)

3 **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document: Rated '[ICRA]AA- (stable)' by ICRA Limited and Rated 'CRISIL AA-/Stable' by CRISIL Limited

(ii) at the end of March 31, 2013 : NA\*\*

(iii) at the end of March 31, 2014 : NA\*\*

(iv) at the end of March 31, 2015 : NA\*\*

\*\* Will be updated in due course

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities :** NA -The NCDs are unsecured\*

\* *The NCDs are in the nature of subordinated debt and will be eligible for Tier II capital.*

5 **Subscription level (number of times):** 2.28 times of the Base Issue Size and 1.14 times of the Overall Issue Size after considering the Cheque Returns and before Technical Rejections.(Source- Basis Minutes)

6 **Financials of the issuer**

Parameters	(In Rs. crores)	(In Rs. crores)	(In Rs. crores)
	March 31, 2013 *	March 31, 2014 *	March 31, 2015 *
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

\* Will be updated in due course

**7 Status of the debt securities**

- (i) at the end of March 31, 2013 : NA\*
- (ii) at the end of March 31, 2014 : NA\*
- (iii) at the end of March 31, 2015 : NA\*

\* Will be updated in due course

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) during the 1st FY (March 31, 2013) ^		
(ii) during the 2nd FY (March 31, 2014) ^		
(iii) during the 3rd FY (March 31, 2015) ^		

Source: Stock Exchange filing

^ Will be updated in due course

**9 Status of utilization of issue proceeds**

(i) as disclosed in the offer document: the proceeds of the Issue shall be utilized towards i) financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, ii) to repay our existing loans and iii) our business operations including for our capital expenditure and working capital requirements

(ii) Actual utilization: Will be updated in due course

(iii) Reasons for deviation, if any: NA

**10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**

(i) Disclosures in the offer document on terms of issue: No

(ii) Delay in payment from the due date: No

(iii) Reasons for delay/ non-payment, if any: NA

11 **Any other material information:** ^

Date	Announcement
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Source: Stock Exchange Filings

^ Will be updated in due course

Note: For further updates and information, please refer stock exchange websites, i.e., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)