

Sr. no.	Name of the Issue:	Public Issue by Reliance Home Finance Limited of Secured Redeemable Non-Convertible Debentures and Unsecured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (Issue Opening Date: December 22, 2016)		
1.	Type of Issue:	Public Issue By Reliance Home Finance Limited ("Company" Or The "Issuer") Of Secured Redeemable Non Convertible Debentures ("Secured NCDs") Of Face Value Of Rs. 1,000 Each Aggregating Up To Rs. 3,00,000 Lakh And Un-Secured Redeemable Non Convertible Subordinated (Upper Tier II) Debentures ("Un-Secured NCDs") Of Face Value Of Rs. 1,000 Each Aggregating Up To Rs. 50,000 Lakh, Totaling Up To Rs. 3,50,000 Lakh ("Shelf Limit") ("Tranche 1 Issue").		
2.	Issue size (Rs crore):	Rs. 1000 crores with an option to retain over subscription upto Rs. 3500 crores. The Company issued and allotted Debentures aggregating to Rs. 3054.07 crores pursuant to Tranche 1 Issue (Source: Minutes of the meeting dated Janaury 02, 2017 between the Company, Lead Managers and the Registrar to the Issue)		
3.	Rating of instrument along with name of the rating agency			
		(i) As disclosed in the offer document: Secured NCDs: 1) CARE AA+; Stable (Double A plus; Outlook: Stable) by Credit Analysis and Research Limited 2) BWR AA+ (Pronounced as BWR Double A Plus) Outlook: Stable Unsecured NCDs: 1) CARE AA; Stable (Double A; Outlook: Stable) by Credit Analysis and Research Limited 2) BWR AA (Pronounced as BWR Double A) Outlook: Stable		
		(ii) at the end of FY 2017: Not Applicable		
		(iii) at the end of FY 2018: Not Applicable		
		(iv) at the end of FY 2019: Not Applicable		
4.	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):	The NCDs will have an asset cover of 1 (one time) on the principal amount and interest thereon. (Source: Debenture Trust Deed dated January 02, 2017)		
5.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged :	The Issue was subscribed 3.0540 times of the Base Issue Size and 0.8726 times of the Tranche 1 Issue Size after considering the Cheque returns and the Technical Rejections. (Source: Minutes of the meeting dated Janaury 02, 2017 between the Company, Lead Managers and the Registrar to the Issue)		
6.	Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Section 52 of the Listing Obligation and Disclosure Requirements)			
	Standalone	(In Rs. crores)		
	Parameters	FY (2016-17)	FY (2017-18)	FY (2018-19)
	Income from operations	Not Applicable	Not Applicable	Not Applicable
	Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
	Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable

	Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable
7.	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2017: NA			
	(ii) at the end of FY 2018: NA			
	(iii) at the end of FY 2019: NA			
8.	Change, if any, in directors of issuer from the disclosures in the offer document			
	(i) at the end of FY 2017: NA			
	(ii) at the end of FY 2018: NA			
	(iii) at the end of FY 2019: NA			
9.	Status of utilization of issue proceeds (as submitted to stock exchanges under Section 52 of Listing Obligations and Disclosure Requirements)			
	(i) As disclosed in the offer document: The Net Proceeds raised through this Tranche 1 Issue will be utilized for following activities in the ratio provided as below: I. For purpose of onward lending, financing, and for repayment/ prepayment of interest and principal of existing borrowings of the Company - Atleast 75% of the Net Proceeds of the Tranche 1 Issue. II. For General Corporate Purposes - Maximum up to 25% of the Net Proceeds of the Tranche 1 Issue.			
	(ii) Actual utilization: NA			
	(iii) Reasons for deviation, if any: NA			
10.	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (1) of the listing agreement for debt securities) (Yes/No)(if yes, further details of the same may be given)			
	(i) Disclosures in the offer document: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost. (Source: Shelf Prospectus & Tranche Prospectus both dated December 15, 2016)			
	(ii) Delay in payment from the due date: NA			
	(iii) Reasons for delay/ non-payment, if any: NA			
11.	Any other material information: NIL			

Last updated on: January 17, 2017