

Sr. no.	Name of the Issue:	Public Issue by SREI Infrastructure Finance Limited (Tranche 2) (Issue Opening Date: January 30, 2017)		
1.	Type of Issue:	Public Issue by SREI Infrastructure Finance Limited (The "Company" or the "Issuer") of 20,00,000 Secured Redeemable Non-Convertible Debentures of Face Value Of Rs 1,000/- each (the "Debentures" or the "NCDs"), amounting to Rs 2,000 Million ("Base Issue Size"), with an option to retain oversubscription upto additional 5,066,360 NCDs of Face Value of Rs 1,000/- each ,amounting to Rs 5,066.36 Million, aggregating upto the Residual Shelf Limit i.e. Rs 7,066.36 Million ("Overall Issue Size") ("Tranche 2 Issue") and is being offered by way of this Tranche 2 Prospectus dated January 24, 2017, which should be read together with Shelf Prospectus dated August 31, 2016 (The "Shelf Prospectus"). The Shelf Prospectus together with the Tranche 2 Prospectus shall constitute "The Prospectus".		
2.	Issue size (Rs crore):	Base Issue of Rs. 2,000 Million with an option to retain over subscription upto Rs. 5,066.36 Million aggregating upto the Residual Shelf Limit i.e. Rs 7,066.36 Million. The Company issued and allotted Debentures aggregating to Rs. 3,351.78 Million. (Source: Minutes of the meeting dated February 27, 2017 between the Company, Lead Managers and the Registrar to the Issue)		
3.	Rating of instrument along with name of the rating agency			
		(i) As disclosed in the offer document: BWR AA+ (BWR Double A Plus) by Brickwork Ratings India Private Limited		
		(ii) at the end of FY 2017: Not Applicable		
		(iii) at the end of FY 2018: Not Applicable		
		(iv) at the end of FY 2019: Not Applicable		
4.	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):	The NCDs will have an asset cover of 1 (one time) on the principal amount and interest thereon. (Source: Debenture Trust Deed dated February 28, 2017)		
5.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged :	The Issue was subscribed 1.6759 times of the Base Issue Size and 0.4743 times of the Issue Size after considering the Cheque returns and the Technical Rejections. (Source: Minutes of the meeting dated February 27, 2017 between the Company, Lead Managers and the Registrar to the Issue)		
6.	Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Section 52 of the Listing Obligation and Disclosure Requirements)			
	Standalone	(In Rs. crores)		
	Parameters	FY (2016-17)	FY (2017-18)	FY (2018-19)
	Income from operations	Not Applicable	Not Applicable	Not Applicable
	Net Profit for the period	Not Applicable	Not Applicable	Not Applicable

	Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable
	Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable
7.	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2017: NA			
	(ii) at the end of FY 2018: NA			
	(iii) at the end of FY 2019: NA			
8.	Change, if any, in directors of issuer from the disclosures in the offer document			
	(i) at the end of FY 2017: NA			
	(ii) at the end of FY 2018: NA			
	(iii) at the end of FY 2019: NA			
9.	Status of utilization of issue proceeds (as submitted to stock exchanges under Section 52 of Listing Obligations and Disclosure Requirements)			
	(i) As disclosed in the offer document: The Net Proceeds raised through the Issue will be utilized for following activities in the ratio provided as below: I. For the purpose of lending/ repayment of loan - minimum 75% of the Net Proceeds of the Tranche 2 Issue II. For General Corporate Purposes – up to 25% of the Net Proceeds of the Tranche 2 Issue. The unutilized amount if any will be used for purpose of lending / repayment of loan.			
	(ii) Actual utilization: NA			
	(iii) Reasons for deviation, if any: NA			
10.	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (1) of the listing agreement for debt securities) (Yes/No)(if yes, further details of the same may be given)			
	(i) Disclosures in the offer document: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost. (Source: Tranche 2 Prospectus dated January 24, 2017)			
	(ii) Delay in payment from the due date: NA			
	(iii) Reasons for delay/ non-payment, if any: NA			
11.	Any other material information: NIL			

Last updated on: March 03, 2017