General Manager
Capital Markets Department
Division of Investment Funds II

सत्यमेव जयते
Government of India

F. No. IFSCA-AIF/187/2025-Capital Markets/1 **07 October 2025**

Mr. Dushyant Lalwani
Principal Officer
Geninnov Trust Global Innovation Fund
Unit No. 618, Signature Building,
6th Floor, Block 13B Zone - I
GIFT SEZ Gandhinagar, 382050

Dear Mr. Dushyant Lalwani,

Sub: Filing of documents by Geninnov Trust Global Innovation Fund, a Category III Restricted Scheme launched under the IFSCA (Fund Management) Regulations, 2025.

1. Please refer to your application for an **'Alternative Investment Fund - Category III'** and the subsequent information/documents submitted by you.

2. We acknowledge the receipt of the applicable fee taking the documents on record as a Scheme under the IFSCA (Fund Management) Regulations, 2025.

3. The Acknowledgement number for **Geninnov Trust Global Innovation Fund, a Category III Restricted Scheme** is **"IFSC/AIF3/2025-26/0310"**. In respect of all future correspondence with the IFSCA, Government and other authorities, you should quote this number.

4. Your attention is particularly invited to Regulation 34 of the IFSCA (Fund Management) Regulations, 2025, for investment conditions and restrictions which shall apply to all investments made by you and funds raised by you.

5. You shall keep and maintain the books of accounts; records and such other documents as may be required by the IFSCA under the Regulations from time to time.

6. You shall ensure compliance with the Guidelines/Directives/Instructions/Circulars etc. as may be issued from time to time by IFSCA or the Government of India relating to the activities carried on by you.

7. You shall not make use of your status as an IFSCA scheme in furtherance of unrelated activities or any other purpose which is not permitted in the Regulations.

8. Your action shall be governed by IFSCA Act and relevant regulations in respect of the activities carried on by you as a scheme.

9. The validity of the Placement Memorandum for the launch of the scheme shall be twelve (12) months from the date of this letter.

10. It may please be noted that any material change in the information filed with the Authority must be communicated to the IFSCA immediately.

11. You may also refer to all Guidelines/Circulars (including those issued under the IFSCA (Fund Management) Regulations, 2025) issued by the IFSCA as available on the IFSCA Website: www.ifsca.gov.in

12. Geninnov Trust Global Innovation Fund shall ensure that it holds a valid and subsisting Letter of Approval (LoA) from the Administrator (IFSCA) under the SEZ Act, 2005. Further, the expiry of the LoA or failure to renew it in a timely manner may lead to suitable action, including cancellation of the scheme taken on record by the Authority.

13. The Restricted Scheme is taken on record based on the information provided to IFSCA and does not preclude IFSCA from taking such actions as may be deemed fit, including cancelling the Restricted Scheme later if anything adverse is found against you.

14. You are advised to address all your future correspondence at the following address: International Financial Services Centres Authority, Second & Third Floor, PRAGYA Tower, Block 15, Zone 1, Road 1C, GIFT SEZ, GIFT City, Gandhinagar – 382355.

15. **Please return a copy of this letter duly signed by the authorized official in token of having received the Letter.**

Yours sincerely,

MIHIR A UPADHYAY

Digitally signed by MIHIR A UPADHYAY
Date: 2025.10.07 16:02:22 +05'30'

Mihir Upadhyay