**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER**

**Name of the Issue: EDELWEISS FINANCIAL SERVICES LIMITED**
**Issue Opening Date: January 09, 2024**

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| **1.** | **Type of Issue** | **PUBLIC ISSUE BY EDELWEISS FINANCIAL SERVICES LIMITED, ("COMPANY" OR "ISSUER") OF 25,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 1250 MILLION ("BASE ISSUE SIZE") WITH A GREEN SHOE OPTION OF UP TO ₹ 1,250 MILLION, CUMULATIVELY AGGREGATING UP TO ₹ 2,500 MILLION ("ISSUE LIMIT") HEREINAFTER REFERRED TO AS THE "ISSUE" AND IS BEING OFFERED BY WAY OF THE PROSPECTUS DATED DECEMBER 29, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF ISSUE READ TOGETHER WITH THE ADDENDUM TO PROSPECTUS DATED JANUARY 20, 2024 ("ADDENDUM"), FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI").** | |
| **2.** | **Issue Size (₹ in Crores)** | The Issue for an amount of ₹ 125 crores with Green Shoe option of up to ₹ 125 crores aggregating up to ₹ 250 crores ("Issue Limit"). The Company had issued and allotted 2,140,939 NCDs aggregating to ₹ 214.09 crores in the Issue.<br><br>(Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated January 29, 2024) | |
| **3.** | **Rating of instrument along with name of the rating agency** | | |
| | **Particular** | **Rating Agency** | **Rating** |
| | (i) As disclosed in the offer document | CRISIL Ratings Limited | "CRISIL A+/Stable" |
| | | ICRA Limited | "ICRA A+/rating watch with negative implications" |
| | (ii) At the end of 1st FY (March 31, 2024) | CRISIL Ratings Limited | "CRISIL A+/Stable" |
| | | ICRA Limited | "ICRA A+/rating watch with negative implications" |
| | (iii) At the end of 2nd FY (March 31,2025) | CRISIL Ratings Limited<br>ICRA Limited | "CRISIL A+/Stable"<br>"ICRA A+/Stable" |
| | (iv) At the end of 3rd FY (March 31, 2026) | Crisil Ratings Limited<br>ICRA Limited | "Crisil A+/ Stable"<br>"ICRA A+/Stable" |
| **4.** | **Whether the security created is adequate** | Yes | |

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| | **to ensure 100% asset cover for the debt securities** | (Source: Debenture Trust Deed dated January 29, 2024) |
| **5.** | **Subscription level (number of times)**<br>If the issue was undersubscribed, please clarify how the funds were arranged. | The Issue was subscribed 1.71 times of the Base Issue Size and 0.86 times of the Issue Size after considering not banked cases and technical rejection cases.<br><br>(Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated January 29, 2024) |

**6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**On Standalone Basis (₹ in Crore)**

| **Parameters** | **1st FY (March 31, 2024)** | **2nd FY (March 31, 2025)** | **3rd FY (March 31, 2026)** |
|---|---|---|---|
| Income from operations | (101.43) | 338.37 | 130.40 |
| Net Profit for the period | 731.54 | (51.91) | 162.32 |
| Paid-up equity share capital | 89.89 | 92.14 | 94.65 |
| Reserves excluding revaluation reserves | 5,372.96 | 5,424.95 | 5,972.08 |

*Financials not disclosed as reporting for the relevant fiscal years has not been completed by the issuer.

**7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#**

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| (i) At the end of 1st FY (March 31, 2024) | Traded |
| (ii) At the end of 2nd FY (March 31, 2025) | Traded |
| (iii) At the end of 3rd FY (March 31, 2026) | Traded |

# NCDs are listed on the BSE Limited (BSE) w.e.f. February 1, 2024.
* Trading status not disclosed as reporting for the relevant fiscal years have not been completed

**8. Change, if any, in directors of issuer from the disclosures in the offer document**

| **Particular** | **Name of Director** | **Appointment/Resignation/ Cessation/Retirement** | **Date of Change** |
|---|---|---|---|
| (i) At the end of 1st FY (March 31, 2024) | Biswamohan Mahapatra<br>Himanshu Kaji | Cessation of term<br>Retirement | September 26, 2023<br>September 26, 2023 |
| (ii) At the end of 2nd FY (March 31, 2025) | Nil | Nil | Nil |
| (iii) At the end of 3rd FY (March 31, 2026) | Venkatchalam Ramaswamy | Appointment | May 14, 2025 |

* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years have not been completed.

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| **9.** | **Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015** | |
| | (i) As disclosed in the offer document | The Net Proceeds raised through the Issue will be utilized for following activities in the ratio provided as below:<br>i. For the purpose of repayment /prepayment of interest and principal of existing borrowings of our Company – at least 75% of the Net Proceeds of the Issue<br>ii. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds of the Issue |
| | (ii) Actual utilization | The entire amount of proceeds of the issues were used for the purposes as stated in the Prospectus and there is no unutilised amount pertaining to this issuance. |
| | (iii) Reasons for deviation, if any | Nil |
| **10.** | **Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)** | |
| | (i) Disclosures in the offer document on terms of Issue | The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost.<br><br>(Source: Prospectus dated December 29, 2023) |
| | (ii) Delay in payment from the due date | No |
| | (iii) Reasons for delay/ non-payment, if any | NA |
| **11.** | **Any other material information** | |
| | **Date** | **Announcement** |
| | January 04, 2024 | Care Ratings Limited (CARE) vide their letter dated January 3, 2024, has revised the ratings to the Non-convertible Debentures and Commercial Papers of the company.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/19ff8d93-9c04-49c4-8f1d-bf68426ac086.pdf |
| | January 17, 2024 | The Share Allotment Committee at its Meeting held on January 17, 2024 had allotted 15,600 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/88766988-3baf-48b4-ab22-085622930be4.pdf |
| | January 20, 2024 | In reference to the public issue of secured redeemable non-convertible debentures, since January 22, 2024 is |

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| | | a public and trading holiday, the Debenture Fund Raising Committee of the Board of Directors of the Company vide resolution dated January 20, 2024 has decided to close the Issue on Tuesday, January 23, 2024 instead of January 22, 2024.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/4fdcf6f5-6290-456a-862d-3217318fbe11.pdf |
| | March 18, 2024 | The Share Allotment Committee at its Meeting held on March 18, 2024 had allotted 4,900 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1a9265a1-3c3b-489a-94f0-fa448fa58d1e.pdf |
| | March 22, 2024 | Brickwork Ratings vide their letter dated March 21, 2024, has re-affirmed the ratings to Non-convertible Debentures and Principal Protected Market Linked Debentures.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/122b83ca-18d9-4159-9313-b295ea9c5af6.pdf |
| | March 28, 2024 | The Debenture Fund Raising Committee of the company held on March 28, 2024 has inter alia considered and approved the Prospectus in connection with the public issue of Secured, Redeemable, Non-convertible Debentures of the face value of ₹1,000 each ("NCDs") for an amount up to ₹ 1,000 million ("Base Issue Size") with a green shoe option of upto ₹ 1,000 million, cumulatively aggregating up to 20,00,000 NCDs for an amount aggregating up to ₹ 2,000 million ("Issue Limit") (hereinafter referred to as the "Issue").<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/cc96a994-267b-4301-901b-1ac161e2036e.pdf |
| | April 30, 2024 | The Company has received the assessment order and demand notice dated April 30, 2024 under Section 143(3) of the Income Tax Act, 1961, for assessment year 2022-23 and a tax demand of Rs. 1.35 crores (including interest) on account of certain disallowances.<br>The order is being examined and the appropriate steps, including filing of appeals and rectification applications would be taken in this regard. |

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| | | Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/bbbd2ab3-3c1d-41c4-af4c-28cb6f9bfb8b.pdf |
| | May 1, 2024 | The company has informed that Ecap Equities Limited, a subsidiary of the Company, has received the assessment order and demand notice dated April 30, 2024 under Section 143(3) of the Income Tax Act, 1961, for assessment year 2022-23 and a tax demand of Rs. 28.78 crores (including interest) on account of certain disallowances. The order is being examined and the appropriate steps, including filing of appeals and rectification applications would be taken in this regard.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/ab9547a1-c647-4875-b192-dafb270481db.pdf |
| | May 16, 2024 | The Share Allotment Committee at its Meeting held on May 16, 2024 had allotted 79,547 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/148a4c16-9c49-4eee-8dc8-28f630ded988.pdf |
| | May 29, 2024 | ECL Finance Limited, a Subsidiary of the Company, has by an order dated May 29, 2024 from the Reserve Bank of India (RBI), directed the Company to cease and desist, with immediate effect, from undertaking any structured transactions in respect of its wholesale exposures, other than repayment and/ or closure of accounts in its normal course of business. These directions shall be reviewed by RBI upon satisfactory remediation of their observations.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2255bc7e-ff5f-47dc-8e0f-5736f761ba69.pdf |
| | May 29, 2024 | Edelweiss Asset Reconstruction Company Limited, a Subsidiary of the Company has by an order dated May 29, 2024 from the Reserve Bank of India (RBI) directed it to cease and desist, with immediate effect, from undertaking any structured transactions in respect of its wholesale exposures, other than repayment and/ or closure of accounts in its normal course of business. These directions shall be reviewed by RBI upon satisfactory remediation of their observations.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/5f48b60b-d3ac-4184-b390- |

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| | May 31, 2024 | The company has informed Nido Home Finance Limited, a subsidiary of the Company, has, pursuant to search, received the assessment order and demand notice on May 30, 2024, under Section 143(3) of the Income Tax Act, 1961, for the assessment year 2021-22 and a tax demand of Rs. 1.02 crores (including interest) on account of certain disallowances. The order is being examined and the appropriate steps, including filing of appeals and rectification applications would be taken in this regard.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/b998894e-0f90-464b-bba6-bee4bbebd2c4.pdf |
| | June 8, 2024 | The company informs that Brickwork Ratings vide their letter dated June 7, 2024, has revised the ratings assigned to the Non-convertible Debentures program of Rs. 344.81 crores of the Company to BWR A+/Rating on watch with negative implications and to the Principal Protected Market Linked Debentures program of Rs. 352.78 crores of the Company to BWR PP-MLD A+/Rating on watch with negative implications.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/06/08-06-2024-Credit-rating.pdf |
| | June 28, 2024 | The Debenture Fund Raising Committee (the Committee) of Edelweiss Financial Services Limited ("Company" or "Issuer") was held on June 28, 2024, wherein the Committee has inter alia considered and approved the public issue of Secured, Redeemable, Nonconvertible Debentures of the face value of ₹1,000 each ("NCDs") for an amount up to ₹ 1,000 million ("Base Issue Size") with a green shoe option of upto ₹ 1,000 million, cumulatively aggregating up to 20,00,000 NCDs for an amount aggregating up to ₹ 2,000 million ("Issue Limit") (hereinafter referred to as the "Issue").<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/07/28-06-2024-P12-Prospectus-Int-117.pdf |
| | July 2, 2024 | The Share Allotment Committee at its Meeting held on July 2, 2024 had allotted 95,800 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/07/02-07-2024-ESOP-Allotment-118.pdf |
| | July 20, 2024 | The Company informs that it has subscribed to the Rights Issue of Edelweiss Life Insurance Company Limited (formerly known as Edelweiss Tokio Life Insurance Company Limited), a subsidiary of the Company (ELIC) |

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| | | and ELIC has on July 18, 2024 (allotment advice received on July 19, 2024) allotted 5,03,97,600 Equity Shares of Rs. 10 each for a consideration of Rs. 50.40 crores.<br><br>Consequently, the shareholding of the Company in ELIC has gone up from 76.36% to 77.54%.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/07/20-07-2024-ETLI-RightsIssue-126.pdf |
| | August 2, 2024 | The company appoints of Mr. C. Balagopal (DIN: 00430938) as an Independent Director on the Board for the first term of 5 years, subject to requisite approvals w.e.f. August 2, 2024.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/08/02-08-2024-EFSLOUTCOME-152.pdf |
| | August 6, 2024 | The Share Allotment Committee at its Meeting held on August 6, 2024 had allotted 7,500 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/08/06-08-2024-EFSLESOP-156.pdf |
| | August 17, 2024 | The company hereby informs that Infomerics Valuation and Rating Private Limited (Infomerics) vide their letter dated August 16, 2024, has assigned the rating of IVR A1+/RWNI on watch with negative implications to the proposed commercial paper of Rs. 900 crores of the Company.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/08/17-08-2024-Credit-rating-161.pdf |
| | August 22, 2024 | The company hereby informs that Nuvama Wealth Management Limited (Nuvama) was listed with the Stock Exchanges on September 26, 2023, pursuant to the demerger of the wealth management business of Edelweiss Financial Services Limited (the Company).<br><br>In order to comply with the minimum public shareholding requirements stipulated by regulatory authorities, promoters of the Company, including Mr. Rashesh Shah and Mr. Venkatchalam Ramaswamy, have divested part of their shares in Nuvama.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/08/22-08-2024-Update-on-Nuvama-Shareholding-162.pdf |

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| | September 17, 2024 | The Share Allotment Committee of the Company at its Meeting held on September 17, 2024 had allotted 2,46,275 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/09/ESOPSeptember172024-194.pdf |
| | September 27, 2024 | The 29th Annual General Meeting ('AGM') of the Company was held on September 27, 2024 at 4.00 p.m. through Video Conferencing/Other Audio Visual Means (VC/OAVM) where the following Resolutions were approved with the requisite majority:<br><br>1. Declaration of Dividend of Rs. 1.50 per share on the equity share of the face value ofRe. 1 each - (Ordinary Resolution)<br>2.Re-appointment of Mr. Venkatchalam Ramaswamy (DIN: 00008509) as Director on retirement by rotation - (Ordinary Resolution)<br>3. Appointment of Mr. C. Balagopal (DIN: 00430938) as an Independent Director of the Company - (Special Resolution).<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/09/27-09-2024-ProceedingsofAGM.pdf |
| | September 30, 2024 | A meeting of the Debenture Fund Raising Committee (the Committee) of Edelweiss Financial Services Limited ("Company" or "Issuer") was held on September 30, 2024, wherein the Committee has inter alia considered and approved the public issue of Secured, Redeemable, Non-convertible Debentures of the face value of ₹1,000 each ("NCDs") for an amount up to ₹ 1,000 million ("Base Issue Size") with a green shoe option of upto ₹ 1,000 million, cumulatively aggregating up to 20,00,000 NCDs for an amount aggregating up to ₹ 2,000 million ("Issue Limit") (hereinafter referred to as the "Issue"). Further, the Debenture Fund Raising Committee has also approved the Prospectus dated September 30, 2024 to be filed with the Registrar of Companies, Maharashtra at Mumbai, the SEBI and BSE Limited.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/10/30-09-2024-PP13-Prospectus-208.pdf |
| | October 22, 2024 | The Share Allotment Committee at its Meeting held on October 22, 2024 had allotted 5,18,419 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019. |

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| | | Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/10/22-10-2024-ESOP-October-22-2024-231.pdf |
| | November 21, 2024 | The Share Allotment Committee at its Meeting held on November 21, 2024 had allotted 2,47,477 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019.<br><br>Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/11/21-11-2024-ESOP-262.pdf |
| | December 5, 2024 | The company informs that EAAA India Alternatives Limited ("EAAA"), a wholly owned subsidiary of the Company, has informed the Company that it has filed a draft red herring prospectus dated December 5, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with a proposed initial public offering of its equity shares of the face value of Rs. 5 each ("IPO/Issue"). The IPO comprises an offer for sale ("OFS") for an amount not exceeding Rs. 15,000 million, which is proposed to be undertaken by Edelweiss Securities & Investments Private Limited (ESIPL), a wholly owned subsidiary of the Company.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/6542e45c-95a1-416c-a745-be01b0774ace.pdf |
| | December 6, 2024 | The Share Allotment Committee at its Meeting held on December 6, 2024 had allotted 34,533 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019.<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f5f02551-bc68-4eca-b23c-091e1850e742.pdf |
| | December 27, 2024 | A meeting of the Debenture Fund Raising Committee (the "Committee") of Edelweiss Financial Services Limited ("Company" or "Issuer") was held on December 27, 2024, wherein the Committee has inter alia considered and approved the public issue of Secured, Redeemable, Non-convertible Debentures of the face value of ₹1,000 each ("NCDs") for an amount up to ₹ 1,000 million ("Base Issue Size") with a green shoe option of upto ₹ 1,000 million, cumulatively aggregating up to 20,00,000 NCDs for an amount aggregating up to ₹ 2,000 million ("Issue Limit") (hereinafter referred to as the "Issue").<br><br>Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f4f48862-a385-4632-bb02- |

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| | January 1, 2025 | Share Allotment Committee at its Meeting held on January 2, 2025 had allotted 71,354 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/f12df3fd-d528-4f2a-8689-2a15c7ad3723.pdf |
| | January 21, 2025 | Disclosure under Regulation 10(7) in respect of acquisition under Regulation 10(1)(a)(i)of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Vidya Rashesh Shah.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/06215E40_3B6D_406D_80CE_6AF5E53D484C_173833.pdf |
| | February 7, 2025 | Outcome of the Board Meeting:<br><br>i. Approval of unaudited financial results of the Company (both Consolidated and Standalone) of the Company for the third quarter and nine months period ended December 31, 2024 (the Results)<br>ii. raising of funds by way of public issue of Non-convertible Debentures for an amount not exceeding Rs. 1,000 crores, in one or more tranches.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/b1d107c7-05b6-4aa1-aa90-742f5d0beee5.pdf |
| | February 11, 2025 | Share Allotment Committee at its Meeting held on February 11, 2025 had allotted 7,44,045 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019.<br><br>Source:https://www.bseindia.com/xml-data/corpfiling/AttachHis/d8e6335c-7f94-4570-be58-a9a2ee4d825a.pdf |
| | March 13, 2025 | Share Allotment Committee at its Meeting held on March 13, 2025 had allotted 1,750 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/b78601db-afc0-45c2-9493-816de9cc2fb7.pdf |

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| | March 16, 2025 | Press Statement in the matter of media report presenting incomplete facts regarding the FIR on a complaint filed by Ecstasy Realty Pvt Ltd (Ecstasy) against Edelweiss and some group entities.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/8a687a62-48dc-4186-8b59-4b0de02240bb.pdf |
| | March 24, 2025 | Compensation (ESOP) Committee of the Board of Directors of the Company has on March 24, 2025, approved the grant of Stock Appreciation Rights (SARs) to the eligible employee(s) in accordance with the provisions of the Edelweiss Employees Stock Appreciation Rights Plan, 2019.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/2ec134d9-3bc9-4cb6-851a-a73b8e922cd3.pdf |
| | March 28, 2025 | Public Issue of Secured, Redeemable, Non-convertible Debentures of the face value of ₹1,000 each ("NCDs") for an amount up to ₹ 1,000 million ("Base Issue Size") with a green shoe option of upto ₹ 1,000 million, cumulatively aggregating up to 20,00,000 NCDs for an amount aggregating up to ₹ 2,000 million ("Issue Limit")<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/c9b2e2d3-933b-462e-925a-aaa46c0b8fea.pdf |
| | May 2, 2025 | Share Allotment Committee at its Meeting held on May 2, 2025 had allotted 21,750 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/bf2dbf6f-4136-4964-913a-62769ac507c1.pdf |
| | May 14, 2025 | Outcome of the Board Meeting:<br><br>i. Approval the audited Financial Results (both Consolidated and Standalone) of the Company for the financial year ended March 31, 2025.<br>ii. Recommendation of dividend of ₹ 1.50 per share on the equity share of the face value of ₹ 1/- each, subject to the declaration by the Members at the forthcoming Annual General Meeting of the Company<br><br>iii. Approval in the transition of Mr. Venkatchalam Ramaswamy (DIN: 00008509), to the role of Vice Chairman & Non-executive Director, with effect from May 14, 2025.<br><br>Mr. Ramaswamy had requested to step down as an Executive Director of the Company in view of |

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| | | enhanced professional commitments at EAAA India Alternatives Limited (EAAA), a wholly owned subsidiary of the Company, since he has taken up an executive role as Managing Director & Chief Executive Officer of EAAA. Accordingly, Mr. Ramaswamy has been appointed as NonExecutive Director (Additional) of the Company.<br><br>iv. Appointment of M/s. SVVS & Associates Company Secretaries LLP (SVVS), Practicing Company Secretaries, as the Secretarial Auditors of the Company for a period of 5 consecutive financial years commencing from the financial year 2025-26. The appointment would require the approval of the Members, in accordance with the provisions of the Listing Regulations. SVVS is a Peer Reviewed firm<br><br>v. Approval of the amendments to the Code of Conduct for Prohibition of Insider Trading in the securities of the Company (the Code).<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/82cc00b8-c0ae-4aac-b9a3-5891db84085e.pdf |
| | May 28, 2025 | Annual Secretarial Compliance Report of the Company for the financial year ended March 31, 2025, issued by M/s. BNP & Associates, Practicing Company Secretaries, the Secretarial Auditor of the Company<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/2699aa21-59a4-44d0-aa01-d7ecb01ceb49.pdf |
| | June 06, 2025 | Intimation for Notice of Postal Ballot dated May 14, 2025.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/a332c8be-2b9a-4e77-9cd6-e7f9b25a6c8b.pdf |
| | June 18, 2025 | Intimation for Allotment of 1,19,894 Equity Shares under Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019.<br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/43b5f561-a716-4635-960a-dccda4d13f53.pdf |
| | June 20, 2025 | Disclosure pertaining to Regulation 10(5) of SEBI (SAST) Regulations, 2011 ("SEBI (SAST) Regulations") intimating Off-market lnter-se transfer of Equity Shares between Promoters and Promoter group.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/16c3560a-cf44-4ed1-b07d-ace76602c473.pdf |
| | June 25, 2025 | Intimation informing that Insurance Regulatory and Development Authority of India (IRDAI), vide Order |

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| | | dated June 23, 2025 has levied a penalty of Rs. 1 crore on Edelweiss Life Insurance Company Limited (ELIC), a subsidiary of Edelweiss Financial Services Limited, based on certain observations made in relation to the IRDAI (Outsourcing of Activities by Indian Insurers) Regulations, 2017 and other Guidelines issued by IRDAI.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/bfa39ed8-5a0d-4edd-8578-01f753731288.pdf |
| | June 26, 2025 | Public issue by Edelweiss Financial Services Limited (the "issuer" / the "company") of Secured Redeemable Non-Convertible Debentures of face value of ₹ 1,000 each ("NCDS" or "debentures") for an amount up to ₹ 1,500 million ("base issue size") with a green shoe option of up to ₹ 1,500 million, cumulatively aggregating up to 30,00,000 ncds for an amount aggregating up to ₹ 3,000 million ("issue limit"), hereinafter referred to as the "issue".<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/60a4307f-f988-434d-b918-2f90cae8dc88.pdf |
| | July 01, 2025 | Disclosure pertaining to Regulation 10(5) of SEBI (SAST) Regulations, 2011 ("SEBI (SAST) Regulations") intimating Off-market lnter-se transfer of Equity Shares between Promoters and Promoter group.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/B6170FB1_78F9_4F56_98AA_758ED4AD6AE2_111103.pdf |
| | July 07, 2025 | Scrutinizer's report intimating the following-<br><br>(i) appointment of Mr. Venkatchalam Ramaswamy (DIN: 00008509) as Non-executive Director; and<br>(ii) payment of remuneration to the Independent Directors.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/bd0a7a53-7f64-4657-adda-238cc4b8469e.pdf |
| | July 08, 2025 | Intimation for credit rating of "ACUITE A1+" to the proposed Commercial Paper (CP) programme of Rs. 500 crores of the Company.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/adaf0bb9-38a8-48b3-91e2-c0e9459d39ae.pdf |
| | July 17, 2025 | Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to early closure of the public issuance by Edelweiss Financial Services Limited ("the Company") of up to 30,00,000 Secured Redeemable Non-convertible Debentures of |

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| | | face value of ₹ 1,000 each amounting up to ₹ 1,500 million ("Base issue size") with an option to retain oversubscription up to ₹ 1,500 million, aggregating up to ₹ 3,000 million ("Issue Limit") pursuant to the Prospectus dated June 26, 2025 ("Prospectus").<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/a06cfdd7-a621-4de1-a49e-e7577907c101.pdf |
| | July 18, 2025 | Disclosure under Regulation 10(7) in respect of acquisition under Regulation 10(1)(a)(i)of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Aparna T C .<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/FED4D380_41C8_4098_8C02_BF1BF5A75640_100023.pdf |
| | August 07, 2025 | Outcome of Board meeting held August 7, 2025 has approved the unaudited Financial Results of the Company (both Consolidated and Standalone) for the first quarter ended June 30, 2025 (the Results).<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/6e817e8f-7cd1-4c94-bb58-65285dedd6af.pdf |
| | August 22, 2025 | Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), the Company, along with its wholly owned subsidiaries, has executed Share Purchase Agreements and Shareholders' Agreements with WestBridge Capital through its affiliates namely Setu AIF Trust, Konark Trust and MMPL Trust (Buyers) for the sale of up to 15% of the paid-up equity share capital of each of Edelweiss Asset Management Limited (EAML) and Edelweiss Trusteeship Company Limited (ETCL).<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/0f2d0be5-3bc1-41db-ba94-f5cd3d8493ee.pdf |
| | September 26, 2025 | Outcome of Annual General Meeting held on September 26, 2025 to-<br><br>1. Adoption of the Financial Statements - (Ordinary Resolution): -<br>a) Adoption of the audited Financial Statements of the Company for the financial year ended March 31, 2025, together with the Report of the Board and the Auditors thereon; and<br>b) Adoption of the audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2025, together with the Report of the Auditors thereon.<br>2. Declaration of Dividend of Rs. 1.50 per share on the equity share of the face value of Re. 1 each - (Ordinary Resolution) |

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| | | 3. Re-appointment of Mr. Rashesh Shah (DIN: 00008322) as Director on retirement by rotation - (Ordinary Resolution).<br>4. Appointment of M/s. SVVS & Associates Company Secretaries LLP, Company Secretaries, as Secretarial Auditors of the Company - (Ordinary Resolution).<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/f0ed018f-ea29-4345-b958-8b9792c36fb5.pdf |
| | November 11, 2025 | Outcome of Board meeting held on November 11, 2025 to approve-<br><br>1. Unaudited Financial Results of the Company (both Consolidated and Standalone) for the second quarter and half year ended September 30, 2025 (the Results).<br>2. Raising of funds by way of public issue of Non-convertible Debentures for an amount not exceeding Rs. 1,000 crores, in one or more tranches.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachLive/183b0d08-0ba8-4320-85c9-a32991724bfd.pdf |
| | November 12, 2025 | Intimation regarding sale of up to 15% of the paid-up equity share capital of each of Edelweiss Asset Management Limited (EAML) and Edelweiss Trusteeship Company Limited to WestBridge Capital through its affiliates namely Setu AIF Trust, Konark Trust and MMPL Trust (the Buyers).<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/1cec1ca8-d15d-4ef8-bd87-8bebacaba71b.pdf |
| | December 9, 2025 | Intimation in relation to early closure of the public issuance by Edelweiss Financial Services Limited ("the Company") of up to 25,00,000 Secured Redeemable Non-convertible Debentures of face value of ₹ 1,000 each amounting up to ₹ 1,250 million ("Base issue size") with an option to retain oversubscription up to ₹ 1,250 million, aggregating up to ₹ 2,500 million ("Issue Limit") pursuant to the Prospectus dated November 27, 2025 ("Prospectus").<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/fdeff6e8-4c1a-4150-96d0-62bdcf8cdfbc.pdf |
| | December 17, 2025 | Intimation regarding sale of up to 15% of the paid-up equity share capital of each of Edelweiss Asset Management Limited (EAML) and Edelweiss Trusteeship Company Limited (ETCL) to WestBridge Capital through its affiliates namely Setu AIF Trust, Konark Trust and MMPL Trust (the Buyers) and the receipt of 'no-objection' from the Securities & Exchange Board of India (SEBI). |

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| | | Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/0f346ee8-6584-4bd2-8c2b-232ad8f88f75.pdf |
| | February 10, 2026 | Outcome of the Board Meeting held on February 10, 2026 to approve the unaudited Financial Results of the Company (both Consolidated and Standalone) for the third quarter and nine months period ended December 31, 2025 (the Results).<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachLive/53ff5510-1ae2-460b-8c0a-8ac81968ff37.pdf |
| | April 6, 2026 | Outcome of the Postal ballot dated April 06, 2026 to approve disposal of equity shares and ceding control over a Material Subsidiary.<br><br>Source-<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/00c9d12c-4e0e-44fa-869f-c5eaf7ee83db.pdf |
| | April 30, 2026 | Outcome of the Board Meeting held on April 30, 2026-<br><br>1. Approved the audited Financial Results (both Consolidated and Standalone) of the Company for the financial year ended March 31, 2026.<br>2. Recommended a dividend of ₹ 1.50 per share on the equity share of the face value of ₹ 1 each, subject to the declaration by the Members at the forthcoming Annual General Meeting of the Company.<br>3. Approved the appointment of Mr. Rajiv Jalota (DIN: 00152021) as an Independent Director on the Board for the first term of 5 years with effect from April 30, 2026.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/cab225e0-164f-4095-af93-2ff5c065c875.pdf |
| | June 01, 2026 | Public issue by Edelweiss Financial Services Limited (the "Issuer" / the "Company") of 30,00,000 secured redeemable Non-Convertible Debentures of face value of ₹1,000 each ("NCDs" or "debentures") for an amount up to ₹1,500 million ("base issue size") with a green shoe option of up to ₹ 1,500 million, cumulatively aggregating up to ₹3,000 million ("issue limit") hereinafter referred to as the "issue". the NCDs will be issued on the terms and conditions as set out in the prospectus dated June 01, 2026 ("prospectus") filed with the roc, stock exchange and Securities and Exchange Board of India ("SEBI").<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/ed51998b-a51d-4dbe-a305-fa8f33ff8405.pdf |
| | June 15, 2026 | Proceedings of Postal Ballot approving the following- |

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| | | Appointment of Mr. Rajiv Jalota (DIN: 00152021) as an Independent Director for a term of 5 years w.e.f. April 30, 2026<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/e8c52a68-d1c1-4b69-a07a-ce3828703601.pdf |
| | August 6, 2026 | Outcome of Board Meeting approving the following-<br><br>i. unaudited Financial Results of the Company (both Consolidated and Standalone) for the first quarter ended June 30, 2026 (the Results).<br>ii. raising of funds by way of public issue of Non-convertible Debentures for an amount not exceeding Rs. 1,000 crores, in one or more tranches.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/302dbbb6-ad2b-463d-b97c-1adfd322c250.pdf |
| | August 21, 2026 | The Insurance Regulatory and Development Authority of India (IRDAI), vide Order dated August 20, 2026, issued a warning to Edelweiss Life Insurance Company Limited (ELI), a subsidiary of the Company, for non-compliance with the provisions of the IRDAI (Expenses of Management, including commission of Insurers) Regulations, 2024, for the financial year ended March 31, 2025. The IRDAI directed ELI not to open new place of business for a period of six months from the date of the Order.<br><br>Source;<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/6006f63b-eeaf-4c04-b34b-81a00440ade4.pdf |
| | September 28, 2026 | Outcome of the 31st Annual General Meeting of the Company held on Monday, September 28, 2026, at 4.00 P.M<br><br>Ordinary Business-<br>1. Adoption of the Financial Statements - (Ordinary Resolution): -<br>a) Adoption of the audited Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Board and the Auditors thereon; and<br>b) Adoption of the audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Auditors thereon.<br>2. Declaration of Dividend of Rs. 1.50 per share on the equity share of the face value of Re. 1 each - (Ordinary Resolution); and |

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| | | 3. Re-appointment of Ms. Vidya Shah (DIN: 00274831), as Director on retirement by rotation - (Ordinary Resolution.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/78554e6b-6bd6-46ed-b540-e57485f5a856.pdf |
| | September 28, 2026 | Intimation in relation to early closure of the public issuance by Edelweiss Financial Services Limited ("the Company") of up to 30,00,000 Secured Redeemable Non-Convertible Debentures of face value of ₹ 1,000 each amounting up to ₹ 1,500 million on Tuesday, September 29, 2026, which was scheduled to close on Monday, October 5, 2026.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/5e8647c3-444f-46cc-a3d4-4437756c38a9.pdf |
| | October 20, 2026 | The Company has intimated that its subsidiary, EAAA India Alternatives Limited, has filed its Red Herring Prospectus dated October 19, 2026, with the relevant regulatory authorities in connection with its proposed IPO. The Issue comprises an Offer for Sale of up to ₹12,000 million by Edelweiss Securities & Investments Private Limited, a wholly owned subsidiary of the Company, and is scheduled to open from October 26 to October 28, 2026.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachHis/57d6d727-8f0a-4ba3-96b8-4bf24f46091d.pdf |
| | November 12, 2026 | Intimation under the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Listing Regulations) on the following developments-<br><br>1. The Company was informed that Mr. Venkatachalam Ramaswamy (DIN: 00008509), Promoter and Non-Executive Director of the Company resigned from the Board of Directors of the Company to pursue his personal and professional goals as provided in his resignation letter.<br><br>2. Receipt of Request for Reclassification from "Promoter" to "Public" Category- Further, the Company also received a formal written request from Mr. Venkatachalam Ramaswamy and Ms. Aparna T. C., seeking reclassification from the "Promoter / Promoter Group" category to the "Public" category in accordance with Regulation 31A of SEBI LODR.<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachLive/6afefeb9-097d-4ac5-ba5a-c2a334bb4bbf.pdf |
| | November 13, 2026 | Outcome of the Board Meeting approving the unaudited Financial Results of the Company (both Consolidated |

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| | | and Standalone) for the second quarter and half year ended September 30, 2026 (the Results).<br><br>Source:<br>https://www.bseindia.com/xml-data/corpfiling/AttachLive/bd4ff323-c61b-456a-83d4-6945eb37a401.pdf |

**All the above information is updated as on November 15, 2026, unless indicated otherwise.**